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Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 21 June 2024 (the "Prospectus") issued by Zhonggan Communication (Group) Holdings Limited (the "Company").

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the laws of Hong Kong). This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

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### Zhonggan Communication (Group) Holdings Limited 中 贛 通 信 (集 團 ) 控 股 有 限 公 司

(Incorporated in Cayman Islands with limited liability)
(Stock Code: 2545)

# END OF STABILISATION PERIOD, NO STABILISING ACTION AND LAPSE OF THE OVER-ALLOTMENT OPTION

The announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the laws of Hong Kong).

#### END OF STABILISATION PERIOD AND NO STABILISING ACTION

The Company announces that the stabilisation period in connection with the Global Offering ended on Saturday, 27 July 2024, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offer.

Reference is made to the announcement of the Company dated 2 July 2024. The Sole Overall Coordinator and the Sole Global Coordinator (for itself and on behalf of the International Underwriters) confirmed that there had been no over-allocation of the Shares in the International Placing. Therefore, the Over-allotment Option had not been exercised. The Company was informed by the Stabilising Manager that no stabilising action was taken by the Stabilising Manager or any person acting for it during the stabilisation period.

#### LAPSE OF THE OVER-ALLOTMENT OPTION

The Company further announces that the Sole Overall Coordinator and the Sole Global Coordinator (for itself and on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilisation period, and the Over-allotment Option lapsed on Saturday, 27 July 2024. Accordingly, no Share was or will be issued by the Company under the Over-allotment Option.

### **PUBLIC FLOAT**

Immediately after the end of the stabilisation period, the Company complies and will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules, whereby at least 25% of the Company's total number of issued Shares at all times be held by the public.

## By order of the Board Zhonggan Communication (Group) Holdings Limited Liu Haoqiong

Chairman and Executive Director

Hong Kong, 29 July 2024

As at the date of this announcement, the executive Directors are Mr. Liu Haoqiong, Mr. Peng Shengqian, Ms. Xie Xiaolan, Mr. Liu Dingli, Mr. Liu Dingyi, Mr. Zhou Zhiqiang; and the independent non-executive Directors are Mr. Yu Shiyong, Mr. Li Yinguo and Mr. Zhu Yugang.